

NENY PGA Board Conference Call Review

Tuesday, May 5, 2020

Section Office from 9:30am-11:30am

Present: Officers:

Rich Scott, Vice President

Mike Behan, President

Marc Levesque, Secretary

Directors:

Craig McLean

Jim Beauregard

Tom Oppedisano

Tom Sullivan

Others:

Tracie Warner, ED

Doug Evans, TD

Kevin Cain, Asst. Representative

Christian Torres, Player Development

EXCUSED: Ron Ireland (Honorary President), Directors-Matt Daley & Rick Wolcott
Past District Directors-Rick Wright & Noel Gebauer

1. Membership Updates

- a. Winding Brook GC - hired Erik Smith, PGA as their new head professional

2. Section Dues – PGA member dues invoices have been sent from PGAHQ as 2 separate invoices: Section dues and national dues and members will be encouraged to pay their section dues as that income comes directly to the NENY PGA Section as revenues. Invoices were sent May 1st and the deadline has been extended from the usual June 30 to October 30.

3. Tournament Committee Review

ACTION

Based upon the Committee's recommendations with the current COVID situation a motion was made, seconded and the following event status listings were approved and these will be communicated to the membership:

- a. May 19-20 Stroke Play Championship - Postponed -
 - o Committee will make a decision on when to reschedule this event. Discussions have begun on combining the event with the Professional Championship or to keep the Stroke Play as a separate event and find a date)
- b. May 26th- Pro & 3 Am @ Colonie G&CC -Has been Cancelled
- c. Mon, Sept 14th new date for Assistants Championship - Original date was September 8th. It was postponed so Ellis Medicine Pro Am could use that date.

4. Player Development/Jr Committee – Junior Programming Updates

- a. Our local junior season is still on track for May 15th start but all is dependent upon state orders/junior golf group sizes and possible relation as to the Phase 1, 2, 3 with reference to Back2Golf
- b. Promoting an upcoming Google MEETS to be held with PGAJL Captains and Brian Bain and the following NENY PGA junior event dates and status updates are as follows:
 - i. Section Championship – August 14-15 Hosted by Town of Colonie GC-(in limbo/discussion)
 - ii. Regional Championship – Canceled
 - iii. National Championship – Canceled
- c. PGA Boys & Girls Junior Championship – Not cancelled as of yet, but not looking promising
- d. NENY Junior Tour Series Tourney Registrations – pushed back from May 1 to May 15
- i. Junior Tour Champ – host site of Colonie G&CC has conflicted outside event scheduled and likely the group reception will be need to be looked at
- e. Kids Play Golf Programming – June is a question mark so looking at revamped smaller 1:4 junior instruction with Christian utilizing Operation36
- f. PGA Hope Update - Letter from National stating HOPE can take place in any form throughout the season with guaranteed funding
 - ii. NENY PGA HOPE Hangouts Session in works to offer for our veteran participants

g. NENY Golf In Hospitals/Community Action – an update on the WNYT & Joe Marella Meals to heal has an interview scheduled on Wednesday with Christian & Mike Behan with Chris Onorato of WNYT for the delivery of 100 meals to air on the news segment. Section will also propose possible taping of golf tips; backyard golf or other various promotions with Chrs.

5. Financial Reports/Updates -

* Atlas Financial April Statement – see attached

*General Bank of America Checking Following is the current bank balance as of 4/30

	Available	Fusion R10-12 Checks	Fusion R5 Checks	Actual Available
Northeastern NY	166,641.73	(5,217.35)	(497.56)	160,926.82

6. Golf Status and Back2Golf Plan – COVID and Next Steps for Advocacy - see Attachments

a. NY – Next steps for advocacy of re-opening of golf

b. Mass – Allied Mass Golf Assoc meeting with Advisory Committee to discuss golf re-opening

7. Town Hall Member Forum - next one is set for Wednesday, May 7th

The forum will include a presentation from BioProtect, a new Partnership that will be promoted to the members along with event Status Updates and local area golf operations

8. PGA of America Resources – PGA of America is moving platforms for all section's and the national office from utilizing drop box to a Google Drive as Google programs/services provide higher security.

Northeastern New York Section PGA
 Tuesday, May 5, 2020, 9:00am
 Video Conference Via Google Hangouts Meet - Coronavirus

NAME	Yes	No	
Ron Ireland, Honor Pres Through Oct. 2020		✓	1
Mike Behan, President Through Oct. 2020	✓		2
Rich Scott, VP Through Oct. 2020	✓ ✓		3
Marc Levesque, Secretary Through Oct. 2020	✓		4
Jim Beauregard Thru Oct. 2021 (1 st term)	✓		5
Tom Oppedisano Thru Oct. 2020 (2 nd term)	✓		6
Matt Daley Thru Oct. 2021 (2 nd term)		✓	7
Craig McLean Thru Oct. 2021 (2 nd term)	✓ ✓		8
Tom Sullivan Thru Oct. 2020 (1 st term)	✓		9
Rick Wolcott Thru Oct. 2020 (2 nd term)		✓	10
Chris Kulinski, PGA PGA Emp Consult.			11
Rick Wright (Past National Director)			12
Assistant's Assoc. Rep: Kevin Cain	✓		13
			14
Noel Gebauer (Past District 1 Director)		✓	15
Others:			16
			17
Tournament Director:	✓		18
Player Develop Director	✓		19
Executive Director	✓		20



Career Services Report – *Northeastern NY Section, PGA*

April 2020

OVERVIEW as of 05/01/20

Updates:

Hope this report finds you all well and safe from this unprecedented situation. We all know this is a challenging time for the industry and our PGA Professionals. I believe if we view this as a time to evaluate ourselves, our facilities, and how we do business we can come out of this in a much better place than we and the industry were before it all started.

We at Career Services are doing all we can to help our members and be a support system for the Section and Employers. In the month of April, I was part of **12 online "Town Hall" sessions** within my three sections. These sessions had anywhere from **40 to 80 PGA Members / Associates** in attendance. Each session was different, and I was able to let our Professionals know to use Career Services as a resource.

- **Families First Coronavirus Response Act: Employee Expanded Family and Medical Leave**
 - [CLICK HERE](#) for the Information
- **Coronavirus Updates from Federal Government**
 - [CLICK HERE](#)
- **Valuable Unemployment Info:**
 - [NEW YORK STATE](#)
 - [PENNSYLVANIA](#)
 - Your Money: A Hub for Help During the Coronavirus [CLICK HERE](#)
- **Facebook: Golf Professional National Disaster Page: CLICK HERE**
- **Online Golf Lessons resources from V1 Golf:**
 - [CLICK HERE](#) V1 - Supports golf instructors seeking alternatives to in-person lessons
- **For laid off, unemployed (hopefully, temporarily, golf professionals):**
 - 1575 Remote and local options from 100+ companies hiring: [CLICK HERE](#)
 - Flex Jobs -- Find Remote, Part-Time and Freelance Jobs by Location: [CLICK HERE](#)
- **Coronavirus Links:**
 - [CLICK HERE](#) for updates on PGA.org, including Back2Golf resources
 - [CLICK HERE](#) Coronavirus – What clubs need to know from the National Club Association
 - [CLICK HERE](#) for GCSAA State-by-State Golf Course – Open/Closed and Restrictions
- **Career Services Links:**
 - [CLICK HERE](#) for On-Line Career Planning
 - [CLICK HERE](#) to Update PGA Job Preferences
 - [CLICK HERE](#) for PGA Lifelong Learning Info – Free 90 Day Access
 - Dates: Starting April 1st through June 30th

Active Management Positions – (0)

Upcoming Management Positions – (0)

Current NENYPGA Job Board positions – (0)

Among the benefits Golf Retirement Plus Plan participants will receive as part of this new plan:

- State-of-the-art financial education, tools and calculators
- Access to a broad array of investment options, along with continued access to a fixed return account option
- A dedicated advisor team, as well as easy access to in-person consultations with financial advisors
- A robust website for use in monitoring and managing your retirement savings
- Cost savings in your new plans, with a reduction in the overall administrative fees

The official transition to VALIC will occur in the 2nd Quarter of 2018. PGA HQ will provide more details to you in the coming months about the transition, its timing, and appropriate VALIC contact information.

THINGS TO KNOW

ELECTION PROCESS FOR PGA SECRETARY

The first two PGA Super Regional Meetings were held in Atlanta in early February, with the final two being held in Houston in mid-March. As a reminder Candidates will be provided with the opportunity to contact Section Delegates subsequent to the conclusion of the Super Regional Meetings via digital face-to-face meetings with Section Delegates and Section Executive Directors through services such as Skype, Face Time or similar services. This additional method of communication has been approved by the PGA Board of Directors due to the decision of not holding the Fall Conference of Leaders, which was consistent with the rules applicable to the 2014 and 2016 election guidelines. Notwithstanding the foregoing, time will be allocated at the 2018 Annual Meeting with enhanced opportunities for the candidates to communicate with the Delegates. The time set aside will offer candidates the opportunity to have additional face-to-face communication with voting Delegates leading up to the election during the Annual Meeting.

Information on the Candidates can be found at: <https://www.pga.org/articles/meet-candidates>

DISASTER AND RECOVERY RELIEF - WAYS TO HELP

The incredible devastation collectively reaped upon the Southern Texas Section by Hurricane Harvey; the South Florida, North Florida, Georgia and Carolinas Sections by Hurricane Irma; and the Northern California and Southern California Sections by the wildfires and mudslides is unimaginable. Our fellow PGA Professionals and others across the golf industry in these areas need your help.

1. In response to the recent series of tragic weather events, the PGA announced the formation of the new **Golf Relief and Assistance Fund** to help provide relief to individuals in the golf industry who have suffered as a result of a current or future qualified disaster.
 - The Fund was created so the PGA and other industry participants can support PGA Members and other golf industry personnel in qualified disaster situations.
 - The PGA launched this fund with a contribution of \$250,000. The fund will be administered by the largest community foundation in the world, Silicon Valley Community Foundation, of Mountain View, California.
 - We view this fund as a model of how the PGA Member can help show the positive role the PGA plays in the golf industry. We look to our Members to help spread the word about the availability of this fund to their fellow PGA Members and to others in golf industry communities who may be in need.
 - To make a tax-deductible contribution to the Fund or to apply for assistance, please visit **GolfReliefFund.org**.
2. **The PGA Disaster Relief Fund** was created to provide assistance to PGA Members who find themselves faced with temporary financial problems, due to medical emergencies or natural disasters.
 - In FY 2015/2016, roughly 7,000 members and apprentices contributed to this fund. Since 2000, more than \$1.8M has been distributed to PGA Members.
 - The fund is supported exclusively by contributions from PGA Members. If you would like to contribute to the Disaster Relief Fund, **call PGA Membership Services at (800) 474-2776 or access your dues bill.**
(Note: The voluntary contribution is not tax-deductible).

CHAMPIONSHIP GOLF

Note: A 2018 and Future PGA of America Championship Schedule is attached

Our championship season also promises to be the best in golf featuring...

- The KitchenAid Senior PGA Championship returning to Harbor Shores in Benton Harbor, Michigan
- The 51st PGA Professional Championship heading to the beautiful Monterey Peninsula at Bayonet Black Horse
- A second consecutive year in the Chicago market for the KPMG Women's PGA Championship, this time at Kemper Lakes Golf Club
- Our 100th PGA Championship at Bellerive Country Club in St. Louis
- And of course the Ryder Cup at Le Golf National in Paris

The PGA of America also announced the formation of an international event, the Women's PGA Cup - a first-of-its-kind team competition for women PGA Members which will begin in 2019

While our Championships may get a majority of the headlines....it's the work that you, and all of our PGA Members, are doing each and every day that truly makes our organization the best in golf

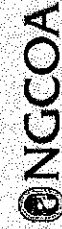
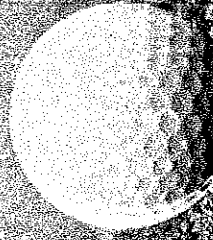
INDUSTRY TRENDS

The most recent NGF participation numbers showed a modest decline - about 1% - in 2016 to 23.8M golfers from 24.1M the previous year.

- Yet, 2.5M people played on a golf course for the first time in 2016...surpassing the record set in 2000.
- Female participation increased 16% in the last five years and stands at 24% of all golfers. In 2016, 34% of the 2.5 million new golfers were female.
- In junior golf, diversity is growing, as 33% of juniors are female, compared to 24% of the overall golf population. As well, 27% of juniors are non-Caucasian, up from 6% in 1995
- **(NOTE: ONLY IF ASKED):** 2017 rounds were 2% lower, according to GolfData Tech, this figure was affected by the array of natural disasters across the country

Back2Golf

Guidelines for Opening Up Golf
April 29, 2020



WHY BACK2GOLF NOW?

- **OBJECTIVE** - To work as Allied Golf Organizations in building a comprehensive and medically approved plan that allows golf to be played as a social distancing compatible recreational activity in the United States as we begin recovering from the COVID-19 pandemic. This plan has been developed to help open golf where it is currently closed and keep golf open responsibly.

- **KEY STRATEGIES:**

1. Developed the operational underpinnings of the plan off the White House and CDC "Guidelines Opening Up America Again" including a specific, three-phased approach to golf that aligns with the broader plan to reopen the economy.
2. Built a corresponding "Back2Golf Operational Playbook" that provides medically reviewed recommended practices for use at facilities across the country.
3. Adhere to all state/county/local health official's guidelines and regulations when operators are building implementation plans which may differ from the Back2Golf Guidelines and Operational Playbook.
4. Promote aggressively the necessary social distance guidelines specific to golf that lead to good behavior by golfers in every phase.

* Please note the "Back2Golf Operational Playbook" will be updated in a real-time basis based on interim guidance from the CDC as it becomes available.

GOLF IS A VALUABLE RECREATIONAL ACTIVITY

1. SOCIAL DISTANCING

- a. The essence of the game inherently allows its participants to practice proper social distancing

2. BURNS CALORIES, PREVENTS CHRONIC ILLNESSES

- a. A round of golf averages 12,000 steps. Exercise helps prevent heart disease and other chronic illnesses and produces mood-boosting endorphins

3. BOOSTS MENTAL WELL-BEING

- a. Fresh air, greenery, and sunshine boosts the already powerful esteem-enhancing and anxiety-busting effects of exercise

4. ACCESSIBLE AND INCLUSIVE

- a. Golf is not just for a few people. More than 24.3 Million people played a round of golf last year and another 9 Million participated in off course golf activities.

5. PROVIDES JOBS

- a. Employer of nearly 2 Million individuals in the United States, including 350,000 maintenance staff workers

6. STIMULATES THE ECONOMY

- a. \$84.1 Billion Industry that also delivered \$4B+ in charitable donations



PROPOSED PHASED-IN APPROACH

- As communities open-up, this plan may be implemented on a statewide or county-by-county basis where state/county/municipal laws and regulations may differ from these recommendations
- Based on up-to-date data & readiness
- Mitigates risk of resurgence
- Details responsibilities of individuals & employers
- Follows the three phases of CDC's "Opening Up America Again."

THREE PHASES OF OPENINGS

PHASE 1 (INDIVIDUAL)

- **VULNERABLE INDIVIDUALS** should continue to shelter in place. Members of households with vulnerable residents should be aware that by returning to work or other environments where distancing is not practical, they could carry the virus back home. Precautions should be taken to isolate from vulnerable residents.
- All individuals, **WHEN PLAYING GOLF**, should maximize physical distance from others. Social settings of more than 10 people, where appropriate distancing may not be practical, should be avoided unless precautionary measures are observed.
- Avoid **SOCIALIZING** in groups of more than 10 people in circumstances that do not readily allow for appropriate physical distancing (e.g., large golf events and outings, club meetings).

PHASE 2 (RESTRICTED)

- **VULNERABLE INDIVIDUALS** should continue to shelter in place. Members of households with vulnerable residents should be aware that by returning to work or other environments where distancing is not practical, they could carry the virus back home. Precautions should be taken to isolate from vulnerable residents.
- All individuals, **WHEN PLAYING GOLF**, should maximize physical distance from others. Social settings of more than 50 people, where appropriate physical distancing may not be practical, should be avoided unless precautionary measures are observed.

PHASE 3 (BACK TO NORMAL)

- **VULNERABLE INDIVIDUALS** can resume public interactions, but should practice physical distancing, minimizing exposure to social settings where distancing may not be practical, unless precautionary measures are observed.
- **LOW-RISK POPULATIONS** should consider minimizing time spent in crowded environments.
- All **GOLF OPERATIONS** may resume as normal including **UNRESTRICTED STAFFING** of worksites.

COURSES & FACILITIES OPERATIONS

PHASE 1 (INDIVIDUAL)

- Golf course **SET UP** should be restrictive (no bunker rakes, cups modified for no contact and no on course amenities).
- **INDIVIDUAL PLAY** can be permitted with no more than 4 players per group that either walk or ride alone in properly sanitized golf carts (two riders if from same household or individuals who have commuted to golf course together permissible if clearly identified).
- **PRACTICE FACILITIES** may open but are restricted to 10 or less people practicing strict social distancing.
- **GOLF INSTRUCTION AND CLUB FITTING** in person may be conducted on an individual basis where strict social distancing requirements can be met. Group teaching and coaching programming is conducted virtually.
- **CLUBHOUSES** should remain closed however **RESTAURANTS** may continue to provide take out food.
- Standalone **GYMS** and outdoor physical activity permitted if they adhere to strict physical distancing and sanitation protocols and are monitored closely.
- **GOLF SHOPS** should remain closed and remote check in procedures should be enacted.
- **ALL LEAGUE, CLINIC, CAMPS AND ORGANIZED ACTIVITIES** will remain suspended.
- No **YOUTH** activities in person but virtual activities are encouraged.

COURSES & FACILITIES OPERATIONS

PHASE 2 (RESTRICTED)

- Golf course **SET UP** continues be restrictive (no bunker rakes, cups modified for no contact and no on course amenities).
- **SMALLER GROUP ACTIVITY** (outings & league play) may be resumed if gatherings are kept under 50 people with strict social distancing.
- Normal golf groups are permitted and walking or riding in golf carts are permitted (restrictions may apply and will vary by locality).
- **PRACTICE FACILITIES** remain open but are restricted to 50 or less people practicing strict social distancing.
- **GOLF INSTRUCTION AND CLUB FITTING** conducted with adherence to strict social distancing guidelines. Small Group clinics may be resumed based upon the practice facility space available to abide by the social distancing guidelines.
- **CLUBHOUSES** may open but should operate at limited capacity as to adhere to social distancing policies.
- **RESTAURANTS AND BARS** may operate with diminished standing-room occupancy, where applicable and appropriate.
- Standalone **GYMS** and outdoor physical activity allowed if they adhere to strict physical distancing and sanitation protocols.
- Other **FACILITY AMENITIES** (locker room, tennis, pool, etc.) may open based on adherence to State and Local health authority guidelines.
- **GOLF SHOPS** may open at limited capacity as to adhere to social distancing policies and should continue to use remote check in procedures.
- All **LEAGUE, CLINICS, CAMPS AND ORGANIZED ACTIVITIES** may resume with strict social distancing guidelines.
- **YOUTH** activities may be resumed with strict adherence to gathering restrictions and social distancing. Activities must include family members of the youth activities in the counts for gathering restrictions.

COURSES & FACILITIES OPERATIONS

PHASE 3 (NEW NORMAL)

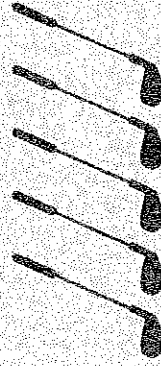
- Golf courses and clubs may return to **NORMAL OPERATIONS** while practicing enhanced sanitation and social distancing protocols.
- **CLUBHOUSES, RESTAURANTS AND BARS** may operate with increased standing room occupancy, where applicable.
- **LARGE GATHERINGS** (e.g., sit-down dining, charity events, weddings, etc.) operate under limited physical distancing.

THREE PHASED APPROACH



PHASE 1 Individual Golf

- Gatherings of no more than 10 people
- Strict social distancing
- Walking the course or limited cart riders (same household/commuters)
- Restricted golf course set up
- Clubhouses, golf shops and other amenities closed



PHASE 2 Restricted Programming

- Gatherings of no more than 50 people
- Social distancing maintained
- Normal groups of golfers may play together with social distancing
- Restricted golf course set up maintained
- Clubhouse operations are limited
- Restrictions on leagues, events and youth activities



PHASE 3 New Normal

- Unrestricted gatherings with social distancing
- Comprehensive sanitization procedures
- New Normal golf operations
- New Normal golf course maintenance
- Full Clubhouse operations and events
- Unrestricted leagues and youth activities

COMMUNICATIONS APPROACH

- Industry collaboration to coordinate messaging and consistency
 - Golf Course Facilities
 - State/Local Organizations
 - OEMs
- As communities open up, golf offers an opportunity for healthy exercise
- Timing and tone are key
- Back2Golf communications playbook
 - Provide communications recommendations for each phase (aligned w/industry-adopted “Operational Guidelines”)

DISCLAIMER

Allied Golf Organizations note the following:

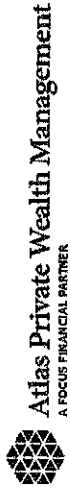
- Information contained in this document and the corresponding operational playbook are for the general education and knowledge of the recipient. It is not designed to be, and should not be used as, the sole source of information when analyzing reopening plans.
- As the situation surrounding COVID-19 is evolving quickly and the subject matter contained herein may be subject to federal, state and local laws and regulations, we urge you to consult legal counsel to assist in developing your specific operational plans.
- Please note that while the intent is to move forward through each phase, it may be necessary based on health conditions or poor behavior by golfers to take a step backwards.

Back2Golf Operations Playbook

Objective	To work as Allied Golf Organizations in building a comprehensive and medically approved plan that allows golf to be played as a social distancing compatible recreational activity in the United States as we begin recovering from the COVID-19 pandemic. This plan has been developed to help open golf where it is currently closed and keep golf open responsibly. - Developed the operational underpinnings of the plan off the White House and CDC "Guidelines Opening Up America Again" including a specific, three-phased approach to golf that aligns with the broader plan to reopen the economy. - Built a corresponding "Back2Golf Operational Playbook" that provides medically reviewed recommended practices for use at facilities across the country. - Adheres to all state/county/local health official's guidelines and regulations when operators are building implementation plans which may differ from the Back2Golf Guidelines and Operational Playbook. - Promote aggressively the necessary social distance guidelines specific to golf that lead to good behavior by golfers in every phase.		
Key Strategies			
Description	Individual Play	Restricted Programming	New Normal
Golf Course Setup and Maintenance	Minimal Course Set up and Minimal staff. Holes will be filled to allow for easy ball retrieval, no bunker rakes; trash removed by individual players. Flags should not be touched for any reason. No on course amenities. The player should bring their own water and remove trash upon leaving.	Minimal Course Set up and Minimal staff. Holes will be filled to allow for easy ball retrieval, no bunker rakes; trash removed by individual players. Flags should not be touched for any reason. No on course amenities.	Facility is fully operational. No restrictions. Enhanced sanitation protocols.
	Click for Link to GCSAA Reopening Guidelines Click for Link to Golf Course Maintenance Best Practices		
On Course Water	Not available. Players must bring own bottled water.	Limited availability. Bag sealed bottled water.	On course water available.
Trash	No trash collection available on site. All players must remove their own trash.	Trash receptacles available at the end of play with strict social distancing required.	New normal trash operations may continue.
On Course Restrooms	Cleaned after each use. Only one person at a time.	Enhanced cleaning protocol.	New normal restroom availability.
Guidelines for Play	Individual play can be permitted with no more than four players per group that either walk or ride alone in properly sanitized golf carts (two riders from the same family also permissible if clearly identified). All league, clinic, camps and organized activities will remain suspended.	Normal golf groups are permitted; walking or riding in golf carts are permitted. Restrictions apply and will vary by locality. Smaller group activity (outings & league play) may be resumed if kept under 50 people with proper social distancing guidelines being followed.	New normal play, tournament play and league play may resume.
Signage	Mandatory signage throughout facility outlining Phase 1 CDC Guidelines.	Mandatory signage throughout facility outlining Phase 2 CDC Guidelines.	No additional signage required.
Golf Shop / Retail Operations	Golf Shops should remain closed and remote check in procedures should be enacted.	Golf Shops may open should operate at limited capacity as to adhere to social distancing policies. Remote check-in for golfers with all golf fees billed to a member account or payment via phone or online, if available, for another guest option. Credit card payment can be an option if proper social distancing can be achieved. Amplification of social distancing messaging, signage and visual floor decals.	Golf Shop is open with no restrictions. New normal procedures for reservations and check in.
Guest Supplies (Scorecards, Tees, Pencils)	Available in sanitized bags upon request.	Available in sanitized bags upon request.	New normal operations.
Payment / Cash Handling	No cash. Online payments accepted.	No cash. Online payments accepted and Credit Cards may be used with proper social distancing and sanitation between transactions.	New normal operations.
Practice Facility	Practice facilities may be open but are restricted to 10 or less people practicing strict social distancing. Enhanced practice ball sanitation protocol.	Practice facilities may be open but are restricted to 50 or less people practicing strict social distancing. Enhanced practice ball sanitation protocol.	New normal operations.
Teaching and Coaching / Club Fitting	Golf instruction and club fitting in person may be conducted on an individual basis while practicing strict social distancing. Cloth facial covering recommended for instructors and students. Group teaching and coaching programming is conducted virtually.	Golf instruction and Club Fitting conducted with adherence to strict social distancing guidelines. Small Group clinics may be resumed based upon the practice facility space available to abide by the social distancing guidelines. Family members recommended to stay away.	All teaching and coaching is allowed on site. No restrictions. Certain Youth activities allowed to return with proper social distancing.
	Click for Link to Teaching & Coaching Best Practices		
Cart Operations	Walking or single riders in a properly sanitized golf cart (two riders from the same family also permissible if clearly identified).	Approved pairings may ride in properly sanitized golf carts.	New normal operations.
	Click for Link to Golf Cart Maintenance Click for Link to Important Recommendations and Safety Tips for Vehicle Sanitation		
	ClubCar: E-Z-GO:		

Yamaha:	Click for Link to Best Practices on Cart Cleaning		Club storage not available. Staff will assist under proper CDC guidelines. Staff to continue to use personal protective equipment.	Bag Storage and Outside Service Operation resume.
Club Storage and Bag Handling	No club storage and staff will not handle bags.	No club storage not available. Staff will assist under proper CDC guidelines. Staff to continue to use personal protective equipment.	Modified caddie service which could include walking and with appropriate measures being taken.	Caddies resume new normal operations.
Caddies	No personal caddies. Forecaddies allowed only with strict social distancing measures in place.	No personal caddies. Forecaddies allowed only with strict social distancing measures in place.	Moderate number of staff on site to facilitate operations. Some staff allowed to remove protective gear.	All Staff returned. No protective gear required.
Golf Staffing	The only employees on site will be a management team, essential golf and maintenance staff. Players are responsible for their own safety while on Club property. Strict adherence to Personal Protective Equipment.	The only employees on site will be a management team, essential golf and maintenance staff. Players are responsible for their own safety while on Club property. Strict adherence to Personal Protective Equipment.	Clubhouses may open but should operate at limited capacity adhering to social distancing, cleaning, and staffing safety protocols. Restaurants and bars may operate with diminished standing-room occupancy, where applicable and appropriate.	New normal operations adhering to any limitations or protocols on gathering, etc. as per state and local regulation.
Clubhouse	Clubhouses should remain closed. However, restaurants may provide take out food as per state and local regulation. Standalone gyms can be open if they adhere to strict physical distancing, cleaning, and sanitation protocols as well as state and local guidelines. Other outdoor wellness and programmed activities that adhere to social distancing and other state and local guidelines may apply.	Clubhouses should remain closed. However, restaurants may provide take out food as per state and local regulation. Standalone gyms can be open if they adhere to strict physical distancing, cleaning, and sanitation protocols as well as state and local guidelines. Other outdoor wellness and programmed activities that adhere to social distancing and other state and local guidelines may apply.	Standalone gyms may continue to be open if they adhere to strict physical distancing, cleaning, and sanitation protocols (done every hour at a minimum). Other facility amenities (locker room, tennis, pool, etc.) may open based on adherence to state and local health authority guidelines.	New normal operations adhering to any limitations or protocols on gathering, etc. as per state and local regulation.
CMAA (Club Management Association of America):	Click for Link to CMAA Club Reopening Resources		Clubhouse food & beverage operations open at limited capacity adhering to proper social distancing, cleaning, and sanitizing protocols for food preparation and guest service (done every hour at a minimum). Seating and standing-room capacity operates at reduced capacity according to local and state guidelines.	New normal operations adhering to any limitations or protocols on gathering, etc. as per state and local regulation.
Clubhouse Food and Beverage Operations	Clubhouse is closed with the exception of take-out food adhering to proper social distancing, preparation, cleaning, and sanitizing protocols for food and delivery.	Clubhouse is closed with the exception of take-out food adhering to proper social distancing, preparation, cleaning, and sanitizing protocols for food and delivery.	Clubhouse food & beverage operations open at limited capacity adhering to proper social distancing, cleaning, and sanitizing protocols for food preparation and guest service (done every hour at a minimum). Seating and standing-room capacity operates at reduced capacity according to local and state guidelines.	New normal operations adhering to any limitations or protocols on gathering, etc. as per state and local regulation.
National Restaurant Association:	Click for Link to NRA's Reopening Guidance		Halfway House is open for cashless service with proper social distancing, cleaning, and sanitation protocols in place (done every hour at a minimum). All food items are individually wrapped and served to guests, Beverages in cans or other closed containers only. No self-service items are available.	New normal operations.
Halfway House	Halfway House is closed.	Halfway House is closed.	Halfway House is open for cashless service with proper social distancing, cleaning, and sanitation protocols in place (done every hour at a minimum). All food items are individually wrapped and served to guests, Beverages in cans or other closed containers only. No self-service items are available.	New normal operations.
Beverage Carts	Beverage carts are not in use.	Beverage carts are not in use.	Beverage Carts are in use for cashless service with proper social distancing, cleaning, and sanitation protocols in place (done every hour at a minimum). All food items are individually wrapped and served to guests, Beverages in cans or other closed containers only. No self-service items are available.	New normal operations.
Locker Rooms	Locker Rooms are closed.	Locker Rooms are closed.	Locker rooms are available for limited use (restrooms, changing clothes, and assigned locker use, etc.) according to local and state guidelines with proper social distancing, cleaning, and sanitation protocols in place (done every hour at a minimum). No towels, amenities provided nor are showers available.	New normal operations.
Fitness Classes	Outdoor workout activities allowed with proper social distancing and no more than 10 people.	Outdoor workout activities allowed with proper social distancing and no more than 10 people.	Outdoor workout activities allowed with proper social distancing and no more than 50 people.	New normal operations.
Pool	Pools are closed.	Pools are closed.	Pools are limited to individual workouts with social distancing.	New normal operations.
Tennis	Click for Link to USTA Tennis & Pickleball Operations & Recommendations		Smaller group play allowed at the facility. No shotguns. Groups no larger than 50 players may be held as long as tee times are used.	All Groups allowed. No restrictions.
Golf Events	Individual Play. No organized events. No shotguns.	Individual Play. No organized events. No shotguns.	Smaller group play allowed at the facility. No shotguns. Groups no larger than 50 players may be held as long as tee times are used.	All Groups allowed. No restrictions.

Clubhouse Events	No organized events or gatherings.	Organized activities may resume with strict social distancing, food preparation, food service, sanitation, and cleaning protocols (done every hour at a minimum) in place adhering to state and local guidelines. No buffets, family style, or other self-service food permitted.	Large gatherings (e.g., sit-down dining, charity events, etc.) operate under state and local guidelines for seating and food service.
Rules	Rules of Golf apply with additional guidance and consideration for the Committee; Temporary measures in place for the Rules of Handicapping and the acceptability of scores played under the Phase 1 guidance. USGA: Click for Link to Rules & Handicapping Guidance	Rules of Golf apply with additional guidance and consideration for the Committee; Temporary measures in place for the Rules of Handicapping and the acceptability of scores played under the Phase 2 guidance.	Rules of Golf and Rules of Handicapping apply.
Junior Golf- First Tee - Other organizations	No Junior Golf programming.	Junior Golf may resume with less than 50 total in an event (parents, coaches and kids all counted)- Social Gathering practices in place. Junior golf events may take place	No restrictions.
Sanitation Resorces	Deep cleaning.	Enhanced cleaning.	New normal cleaning procedures.
Center for Disease Control and Prevention	Click for Link to CDC for Sanitation and Social Distancing Protocols		
Disclaimer	- Information contained in this document and the corresponding operational playbook are for the general education and knowledge of the recipient. It is not designed to be, and should not be used as, the sole source of information when analyzing reopening plans. - As the situation surrounding COVID-19 is evolving quickly and the subject matter contained herein may be subject to federal, state and local laws and regulations, we urge you to consult legal counsel to assist in developing your specific operational plans. - Please note that while the intent is to move forward through each phase, it may be necessary based on health conditions or poor behavior by golfers to take a step backwards.		



Atlas Private Wealth Management
A FOCUS FINANCIAL PARTNER

INVESTMENT REPORT
May 1, 2020 - May 31, 2020

Envelope # BJMCLZBBBHVDP

PGA NORTHEASTERN NY SECTION
418 CONSAUL RD
SCHENECTADY NY 12304-2504

Brokerage PGA NORTHEASTERN NY SECTION
▶ Account Number: 645-288729

Your Account Value:

\$239,223.09

Change from Last Period:

▲ \$10,078.96

	This Period	Year-to-Date
Beginning Account Value	\$229,144.13	\$224,316.52
Additions	-	20,000.00
Subtractions	-	-1,046.26
Change in Investment Value *	10,078.96	-4,047.17
Ending Account Value **	\$239,223.09	\$239,223.09
Accrued Interest (AI)	0.00	
Ending Account Value Incl. AI	\$239,223.09	

* Reflects appreciation or depreciation of your holdings due to price changes, transactions from Other Activity In or Out and Multi-currency transactions, plus any distribution and income earned during the statement period.
** Excludes unpriced securities.

You may waive your 2020 required minimum distribution (RMD) for calendar year 2020. The CARES Act suspends RMDs for 2020 for certain defined contribution plans and IRAs. For more information, visit www.Fidelity.com/COVID

Your Advisor/Agent

ATLAS PRIVATE WEALTH
3 ATRIUM DRIVE
SUITE 265
ALBANY NY 12205

Phone: (800) 432-7447

Your Advisor is an independent organization and is not affiliated with Fidelity Investments. Brokerage services provided by Fidelity Brokerage Services LLC (FBS), Member NYSE, SIPC (800) 544-6666. Brokerage accounts carried with National Financial Services LLC (NFS), Member NYSE, SIPC.



INVESTMENT REPORT
April 1, 2020 - April 30, 2020



Envelope # BJJSVCBBBHHWN

PGA NORTHEASTERN NY SECTION
418 CONSAL RD
SCHENECTADY NY 12304-2504

Brokerage PGA NORTHEASTERN NY SECTION
▶ Account Number: 645-288729

Your Account Value:

\$229,144.13

Change from Last Period:

▲ \$35,107.12

	This Period	Year-to-Date
Beginning Account Value	\$194,037.01	\$224,316.52
Additions	20,000.00	20,000.00
Subtractions	-485.22	-1,046.26
Change in Investment Value *	15,592.34	-14,126.13
Ending Account Value **	\$229,144.13	\$229,144.13
Accrued Interest (AI)	0.00	
Ending Account Value Incl. AI	\$229,144.13	

* Reflects appreciation or depreciation of your holdings due to price changes, transactions from Other Activity In or Out and Multi-currency transactions, plus any distribution and income earned during the statement period.
** Excludes unpriced securities.

You may waive your 2020 required minimum distribution (RMD) for calendar year 2020. The CARES Act suspends RMDs for 2020 for certain defined contribution plans and IRAs. For more information, visit www.Fidelity.com/COVID

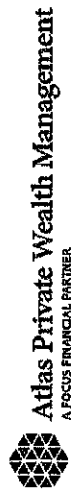
Your Advisor/Agent

ATLAS PRIVATE WEALTH
3 ATRIUM DRIVE
SUITE 265
ALBANY NY 12205

Phone: (800) 432-7447

Your Advisor is an independent organization and is not affiliated with Fidelity Investments. Brokerage services provided by Fidelity Brokerage Services LLC (FBS), Member NYSE, SIPC (800) 544-6666. Brokerage accounts carried with National Financial Services LLC (NFS), Member NYSE, SIPC.





Atlas Private Wealth Management
A FOCUS FINANCIAL PARTNER

INVESTMENT REPORT
April 1, 2020 - April 30, 2020

Account # 645-288729
PGA NORTHEASTERN NY SECTION - CORPORATION

Account Summary

Account Value:

\$229,144.13

Change in Account Value

▲ \$35,107.12

	This Period	Year-to-Date
Beginning Account Value	\$194,037.01	\$224,316.52
Additions	20,000.00	20,000.00
Deposits	20,000.00	20,000.00
Subtractions	-485.22	-1,046.26
Transaction Costs, Fees & Charges	-485.22	-1,046.26
Change in Investment Value *	15,592.34	-14,126.13
Ending Account Value	\$229,144.13	\$229,144.13
Accrued Interest (AI)	0.00	
Ending Account Value Incl. AI	\$229,144.13	

* Reflects appreciation or depreciation of your holdings due to price changes, transactions from Other Activity In or Out and Multi-currency transactions, plus any distribution and income earned during the statement period.

Income Summary

	This Period	Year-to-Date
Taxable	\$1,126.50	\$1,977.97
Dividends	349.29	1,051.46
Short-term Capital Gains	108.09	108.09
Long-term Capital Gains	669.12	818.42
Total	\$1,126.50	\$1,977.97

Top Holdings

Description	Value	Percent of Account
Bbh Limited Duration Fund Class N	\$40,986.34	18%
Fidelity Contrafund	20,305.20	9
Fidelity 500 Index Fund	19,455.35	8
Western Asset Core Bond Fund Cl I	18,765.90	8
Fidelity Extended Market Index Fund	15,092.72	7
Mfs Value Fund Class I	14,566.25	6
Fidelity Advisor Total Bond Cl Z	13,554.18	6
Fidelity Government Cash Reserves	13,053.88	6
American Europacific Growth Fund Cl F2	10,662.52	5
Fidelity Advisor Strategic Income Z	10,649.55	5
Total	\$177,091.89	78%

Core Account and Credit Balance Cash Flow

Core Account: FIDELITY GOVERNMENT CASH RESERVES

	This Period	Year-to-Date
Beginning Balance	\$2,412.79	\$7,465.40
Investment Activity		
Securities Bought	-\$10,000.19	-\$101,608.09
Securities Sold	-	86,264.86
Dividends, Interest & Other Income D	1,126.50	1,977.97
Total Investment Activity	-\$8,873.69	-\$13,365.26





Atlas Private Wealth Management
A FOCUS FINANCIAL PARTNER

INVESTMENT REPORT
April 1, 2020 - April 30, 2020

Account # 645-288729
PGA NORTHEASTERN NY SECTION - CORPORATION

Account Summary

Core Account and Credit Balance Cash Flow (continued)

Core Account: FIDELITY GOVERNMENT CASH RESERVES

	This Period	Year-to-Date
Cash Management Activity		
Deposits	20,000.00	20,000.00
Fees & Charges	-485.22	-1,046.26
Total Cash Management Activity	\$19,514.78	\$18,953.74
Ending Balance	\$13,053.88	\$13,053.88

D Includes dividend reinvestments.

Realized Gains and Losses from Sales

(May not reflect all gains and losses due to incomplete cost basis)

	This Period	Year-to-Date
Net Short-term Gain/Loss	-	791.54
Short-term Gain	-	1,664.00
Short-term Loss	-	-872.46
Net Long-term Gain/Loss	-	715.82
Long-term Gain	-	715.82
Net Gain/Loss	-	\$1,507.36

► "Due to current events, mail may be delayed by circumstances beyond our control. You can always view your statements and other documents online. To learn more about paperless options please contact your Investment Advisor, Family Office, Authorized Agent or www.Fidelity.com/edelivery." 925785.1.0



Account Summary

Estimated Cash Flow (Rolling as of April 30, 2020)

Month	Bond & CD Income	Bond & CD Principal	Stock Income	ETP Income	Mutual Fund Income	Other Income	Total Est. Cash Flow
May 2020	--	--	--	--	\$217	--	\$217
June	--	--	--	--	386	--	386
July	--	--	--	--	327	--	327
August	--	--	--	--	217	--	217
September	--	--	--	--	305	--	305
October	--	--	--	--	547	--	547
November	--	--	--	--	217	--	217
December	--	--	--	--	792	--	792
January 2021	--	--	--	--	327	--	327
February	--	--	--	--	217	--	217
March	--	--	--	--	305	--	305
April	--	--	--	--	547	--	547
Total	--	--	--	--	\$4,404	--	\$4,404

This table presents the estimated monthly interest and dividend income and return of principal that your current holdings may generate over the next rolling 12 months. The cash flows displayed are estimates provided for informational purposes only and there is no guarantee that you will actually receive any of the amounts displayed. These estimates should not be relied upon for making investment, trading or tax decisions. The estimates for fixed income are calculated using the security's coupon rate. The estimates for all other securities are calculated using an indicated annual dividend (IAD). The IAD is an estimate of a security's dividend payments for the next 12 months calculated based on prior and/or declared dividends for that security. IADs are sourced from third party vendors believed to be reliable, but no assurance can be made as to accuracy. There are circumstances in which these estimates will not be presented for a specific security you hold.

Bond & CD Income includes interest payments for fixed and variable rate bonds, international bonds that pay in USD, and Certificates of Deposit (CDs).

Bond & CD Principal includes maturing principal payments for fixed and variable rate bonds, international bonds that pay in USD, and Certificates of Deposit (CDs).

Stock Income includes estimated dividend payments for common stocks, preferred stocks, ADRs, closed-end mutual funds, and MLPs.

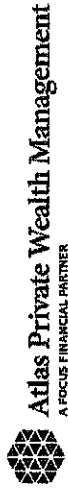
ETP Income includes estimated dividend payments for Exchange Traded Funds (ETFs) and Exchange Traded Notes (ETNs).

Mutual Fund Income includes estimated dividend payments for Fidelity and non-Fidelity mutual funds.

Other Income includes, but is not limited to estimated dividend payments for Unit Investment Trusts (UITs), REITs, and LPs.

This table does not include cash flow from foreign denominated fixed income.

-- not available



Holdings

Core Account

Description	Quantity	Price Per Unit	Total Market Value	Total Cost Basis	Unrealized Gain/Loss	Est. Annual Income (EAI)	Est. Yield (EY)
FIDELITY GOVERNMENT CASH RESERVES (FDRXX)	13,053.880	\$1.0000	\$13,053.88	not applicable	not applicable	\$212.40	1.830%
- 7-day Yield: 0.01%							
Total Core Account (6% of account holdings)			\$13,053.88			\$212.40	

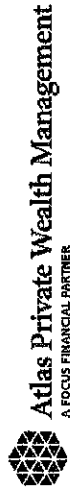
Mutual Funds

Description	Quantity	Price Per Unit	Total Market Value	Total Cost Basis	Unrealized Gain/Loss	Est. Annual Income (EAI)	Est. Yield (EY)
Stock Funds							
FIDELITY EXTENDED MARKET INDEX FUND (FSMAX)	283.751	\$53.1900	\$15,092.72	\$16,778.96	-\$1,686.24	\$251.97	1.670%
FIDELITY 500 INDEX FUND(FXAIX)	192.551	101.0400	19,455.35	18,917.70	537.65	438.05	2.250
FIDELITY CONTRAFUND(FCNTX)	1,507.439	13.4700	20,305.20	18,853.86	1,451.34	-	-
FIDELITY ADVISOR INTL SMALL CAP CL Z (FIOIX)	379.146	22.2400	8,432.21	9,646.43	-1,214.22	210.81	2.500
FIDELITY ADVISOR INT'L GROWTH CL Z (FZAX)	751.160	14.1400	10,621.40	10,539.47	81.93	132.20	1.240
FIDELITY ADVISOR TELECOMMUNICATIONS Z (FJGX)	111.124	59.6600	6,629.66	6,172.14	457.52	134.79	2.030
FIDELITY SELECT TECHNOLOGY (FSPTX)	350.155	19.4600	6,814.02	5,227.59	1,586.43	25.91	0.380
FIDELITY SELECT HEALTH CARE (FSPHX)	322.781	28.1200	9,076.60	7,890.25	1,186.35	28.40	0.310
AMERICAN EUROPACIFIC GROWTH FUND CL F2 (AEPFX)	227.443	46.8800	10,662.52	11,298.19	-635.67	161.35	1.510
MFS VALUE FUND CLASS I (MEIIX)	388.330	37.5100	14,566.25	14,968.68	-402.43	352.01	2.420
PARNASSUS MID CAP(PARMX)	349.162	30.0100	10,478.35	10,933.98	-455.63	62.81	0.600
Total Stock Funds (58% of account holdings)			\$132,134.28	\$131,227.25	\$907.03	\$1,798.30	

Bond Funds

FIDELITY ADVISOR STRATEGIC INCOME Z (FWDXX)	909.441	\$11.7100	\$10,649.55	\$11,041.01	-\$391.46	\$300.11	2.820%
- 30-day Yield: 4.05%							





INVESTMENT REPORT
April 1, 2020 - April 30, 2020

Account # 645-288729
PGA NORTHEASTERN NY SECTION - CORPORATION

Holdings

Mutual Funds (continued)

Description	Quantity	Price Per Unit	Total Market Value	Total Cost Basis	Unrealized Gain/Loss	Est. Annual Income (EAI)	Est. Yield (EY)
Bond Funds (continued)							
FIDELITY ADVISOR TOTAL BOND CL Z (FBKWX)	1,226.623	11.0500	13,554.18	13,127.08	427.10	392.64	2.900
- 30-day yield: 3.05%							
BBH LIMITED DURATION FUND CLASS N (BBBMX)	4,102.737	9.9900	40,986.34	41,971.00	-984.66	1,177.16	2.870
WESTERN ASSET CORE BOND FUND CL I (WATFX)	1,416.295	13.2500	18,765.90	17,793.02	972.88	524.63	2.800
Total Bond Funds (37% of account holdings)			\$83,955.97	\$83,932.11	\$23.86	\$2,394.54	
Total Mutual Funds (94% of account holdings)			\$216,090.25	\$215,159.36	\$930.89	\$4,192.84	

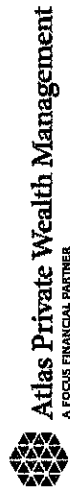
Total Holdings

All positions held in cash account unless indicated otherwise.

Cost Basis - the original amount paid for a security, including the amount of reinvested dividends and capital gains, plus or minus certain adjustments. See last page of statement for details.
Total Cost Basis does not include the cost basis on core, money market or other positions where cost basis is unknown or not applicable.

EAI Estimated Annual Income (EAI) & Estimated Yield (EY) - EAI is an estimate of annual income for a specific security position over the next rolling 12 months. EAI may be negative on short & EY positions. EY is calculated by dividing the current EAI for a security position by its statement closing date market value. EAI and EY are estimates only and may include return of principal and/or capital gains, which would render them overstated. Actual income and yield might be lower or higher than the estimated amounts. For calculation details, refer to the "Additional Information and Endnotes" section.





Atlas Private Wealth Management
A FOCUS FINANCIAL PARTNER

INVESTMENT REPORT
April 1, 2020 - April 30, 2020

Account # 645-288729
PGA NORTHEASTERN NY SECTION - CORPORATION

Activity

Securities Bought & Sold

Settlement Date	Security Name	Symbol/ CUSIP	Description	Quantity	Price	Transaction Cost	Amount
04/14	AMERICAN EUROPACIFIC GROWTH FUND CL F2 +	29875E100	You Bought	24.740	\$44.57000	-	-\$1,102.65
CONF:036558680							
04/14	FIDELITY ADVISOR STRATEGIC INCOME Z +	315807420	You Bought	8.715	11.60000	-	-101.09
04/14	FIDELITY ADVISOR INTL SMALL CAP CL Z +	31618H283	You Bought	57.824	21.25000	-	-1,228.75
04/14	FIDELITY ADVISOR INTL GROWTH CL Z +	31618H465	You Bought	48.001	13.68000	-	-656.66
04/14	FIDELITY CONTRAFUND +	316071109	You Bought	61.137	12.49000	-	-763.60
04/14	FIDELITY EXTENDED MARKET INDEX FUND +	315911743	You Bought	42.694	48.87000	-	-2,086.48
04/14	FIDELITY SELECT TECHNOLOGY +	316390202	You Bought	18.027	17.91000	-	-322.87
04/14	FIDELITY SELECT HEALTH CARE +	316390301	You Bought	10.813	25.77000	-	-278.64
04/14	FIDELITY 500 INDEX FUND +	315911750	You Bought	13.034	95.76000	-	-1,248.11
04/14	MFS VALUE FUND CLASS I +	552983694	You Bought	35.470	36.25000	-	-1,285.80
CONF:036138066							
04/14	PARNAUSSUS MID CAP +	701765885	You Bought	32.182	28.76000	-	-925.54
Total Securities Bought							-\$10,000.19
Net Securities Bought & Sold							-\$10,000.19

Dividends, Interest & Other Income

(Includes dividend reinvestment)

Settlement Date	Security Name	Symbol/ CUSIP	Description	Quantity	Price	Amount
03/31	WESTERN ASSET CORE BOND FUND CL I	957663305	Dividend Received	-	-	\$51.53
04/08	FIDELITY ADVISOR TELECOMMUNICATIONS Z	316390186	Dividend Received	-	-	21.78
04/08	FIDELITY ADVISOR TELECOMMUNICATIONS Z	316390186	Long-Term Cap Gain	-	-	49.67
04/08	FIDELITY ADVISOR TELECOMMUNICATIONS Z	316390186	Short-Term Cap Gain	-	-	46.01
04/08	FIDELITY EXTENDED MARKET INDEX FUND	315911743	Dividend Received	-	-	13.50





Activity

Dividends, Interest & Other Income (continued)

Settlement Date	Security Name	Symbol/ CUSIP	Description	Quantity	Price	Amount
04/08	FIDELITY EXTENDED MARKET INDEX FUND	315911743	Long-Term Cap Gain	-	-	220.33
04/08	FIDELITY SELECT TECHNOLOGY	316390202	Dividend Received	-	-	8.30
04/08	FIDELITY SELECT HEALTH CARE	316390301	Dividend Received	-	-	17.78
04/08	FIDELITY SELECT TECHNOLOGY	316390202	Long-Term Cap Gain	-	-	233.15
04/08	FIDELITY SELECT HEALTH CARE	316390301	Long-Term Cap Gain	-	-	165.97
04/08	FIDELITY SELECT HEALTH CARE	316390301	Short-Term Cap Gain	-	-	62.08
04/08	FIDELITY 500 INDEX FUND	315911750	Dividend Received	-	-	97.30
04/29	BBH LIMITED DURATION FUND CLASS N	05528X802	Dividend Received	-	-	84.60
04/30	FIDELITY ADVISOR STRATEGIC INCOME Z	315807420	Dividend Received	-	-	23.34
04/30	FIDELITY ADVISOR TOTAL BOND CL Z	31617L798	Dividend Received	-	-	30.62
04/30	FIDELITY GOVERNMENT CASH RESERVES	316067107	Dividend Received	-	-	0.54
Total Dividends, Interest & Other Income						\$1,126.50

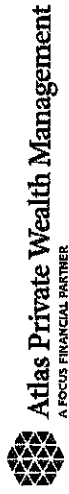
Deposits

Date	Reference	Description	Amount
04/01		Wire Trans From Bank	\$20,000.00
Total Deposits			\$20,000.00

Fees and Charges

Date	Description	Amount
04/16	Advisor Fee	-\$485.22
Total Fees and Charge		-\$485.22





Atlas Private Wealth Management
A FOCUS FINANCIAL PARTNER

INVESTMENT REPORT
April 1, 2020 - April 30, 2020

Account # 645-288729
PGA NORTHEASTERN NY SECTION - CORPORATION

Activity

Core Fund Activity

For more information about the operation of your core account, please refer to your Customer Agreement.

Settlement Date	Account Type	Transaction	Description	Quantity	Price	Amount	Balance
04/01	CASH	You Bought	FIDELITY GOVERNMENT CASH RESERVES @ 1	20,051.530	\$1.0000	\$20,051.53	\$22,464.32
04/08	CASH	You Bought	FIDELITY GOVERNMENT CASH RESERVES @ 1	935.870	1.0000	935.87	23,400.19
04/14	CASH	You Sold	FIDELITY GOVERNMENT CASH RESERVES MORNING TRADE @ 1	-10,000.190	1.0000	-10,000.19	13,400.00
04/16	CASH	You Sold	FIDELITY GOVERNMENT CASH RESERVES @ 1	-485.220	1.0000	-485.22	12,914.78
04/30	CASH	You Bought	FIDELITY GOVERNMENT CASH RESERVES @ 1	139.100	1.0000	139.10	13,053.88
Total Core Fund Activity						\$10,641.09	

+ Prospectus sent under separate cover.

Additional Information and Endnotes

A COPY OF YOUR INVESTMENT REPORT IS AVAILABLE TO:

ATLAS PRIVATE WEALTH MANAGEMENT
3 ATRIUM DR STE 265
ALBANY NY 12205

► If your brokerage account is established with asset based pricing, please review the terms and conditions governing this program: <https://clearingcustody.fidelity.com/app/literature/item/868856.html>. If you have any questions, please contact your advisor. 911663.1.0

Estimated Annual Income (EAI) & Estimated Yield (EY) - EAI for fixed income is calculated using the coupon rate. For all other securities, EAI is calculated using an indicated annual dividend (IAD). The IAD is an estimate of a security's dividend payments for the next 12 months calculated based on prior and/or declared dividends for that security. EY reflects only the income generated by an investment and not changes in its price which may fluctuate. Interest and dividend rates are subject to change at any time and may be affected by current and future economic, political and business conditions. EAI and EY are provided for informational purposes only and should not





Additional Information and Endnotes

be used or relied on for making investment, trading or tax decisions. EAI and EY are based on data obtained from information providers believed to be reliable, but no assurance can be made as to accuracy, timeliness or completeness.

S

MR_CE_BJUSVCBBBHHWN_BBBB 20200430